



**TRINIDAD
GENERATION
UNLIMITED**

Redefining Energy

Third Floor, Colfire Building
128 Mulchan Seuchan Road
Chaguanas, 501342
Trinidad and Tobago, W.I.
Tel: 1 (868) 665-9740
Fax: 1 (868) 665-9729

("Company")

Company No. T 5094 (95)

CERTIFICATE

PURSUANT TO SECTION 1014 OF THE INDENTURE DATED NOVEMBER 4TH 2016 TO PROVIDE FOR THE ISSUANCE OF THE COMPANY'S US\$600,000,000 5.250% SENIOR UNSECURED NOTES DUE NOVEMBER 4TH 2027.

Dated May 29th 2017

I, Namdeo Boodram, Chief Executive Officer of Trinidad Generation Unlimited, by my signature hereby confirms that I am authorized on behalf of the Company to certify that:

The results of the operations of the Company including the unaudited quarterly financial statements, attached hereto as Exhibit A are true in all material respects and present fairly the operations and financial position of the Company for the quarterly period ending March 31, 2017.

IN WITNESS WHEREOF, I have executed this Certificate as of the date first above written.

By: 

Name: Namdeo Boodram

Title: Chief Executive Officer



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Exhibit A

**Unaudited Financial Statements of the Company
for the fiscal quarter ending March 31st 2017**